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## TARGET RETURNS

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### AIMS CPD Webinar - you're invited!

[Click here](#) to register for our latest Aviva Irl Multi Strategy Target Return Fund CPD Webinar.

The event will take place on 11 February at 10:30am and the speakers will be:

- **Dan James**; Fund Manager AIMS Target Return Fund
- **Peter Fitzpatrick**; Fund Manager AIMS Target Return Fund
- **Brian O'Nualláin**; Business Development Director, Aviva Investors

The webinar has been approved for 1 hours' CPD.



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## Performance Update

The AIMS Target Return Fund has been a huge success with Irish customers since its launch in October 2014. The fund has received inflows of more than **€31m** to date\* and grown **7%** since launch.\*\*

For the latest information on the fund strategy, download the January AIMS Target Return Financial Broker presentation [here](#).

You can also download your copy of the latest Monthly Report direct from the Fund Managers [here](#).

\*as at 29 January 2015.

\*\*source: Moneymate 3 January 2015. Performance since launch 24 October 2014 to 2 January 2015.

REGISTER for the AIMS Target Return CPD Webinar [HERE](#)

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## Spectrum Bond special offer continues

Don't forget, you can still avail of the special offer on our single-premium investment product, Spectrum Bond.

You can offer your customers additional allocation on **Spectrum Bond** from Aviva. There are **two** great offers available:

- 104% (i.e. an extra 0.5%) gross allocation for premiums greater than €30,000
- 104.5% (i.e. an extra 1%) gross allocation for premiums greater than €100,000.

Please note the extra allocation is only available on a no override basis.

Spectrum Bond has a wide choice of funds to suit most risk appetites, including the Risk-Targeted Multi Asset Funds and the Aviva Irl Multi Strategy (AIMS) Target Return Fund.

For full details on Spectrum Bond, click [here](#) or speak to your Broker Consultant



## FUNDS FOCUS

### In case you missed it...

On 22 January, we held the first of our CPD Webinars of 2015. Over 700 Financial Brokers tuned in to hear Aviva Investors Fund Managers present their review and outlook on Property Trends this year.

You can listen to playback for the webinar [here](#).

(Please note unfortunately CPD points are not available for playback of presentations).

## Risk Targeted Multi Asset Funds

In 2011, Aviva Life & Pensions were the first to introduce **Risk Targeted** funds to the Irish market. Since then, our three Risk Targeted have gone from strength to strength with almost €600m invested since launch.

We recently relaunched our suite of customer and financial broker Multi Asset Fund literature and you can download your copies [here](#).

You can also read the latest fund commentaries in the Fund Managers' Monthly Report.

### Performance of the 3 Risk Targeted Multi Asset Funds to 2 January 2015:



Fund	Year to date (%)	3 months (%)	1 year (%)	3 years p.a. (%)
<a href="#">Cautious Multi Asset Fund</a>	2.1	3.2	9.7	4.8
<a href="#">Strategic Multi Asset Fund</a>	3.0	5.2	17.0	8.5
<a href="#">Dynamic Multi Asset Fund</a>	3.7	6.6	22.0	11.5

Source: Moneymate 3 January 2015.  
Performance is net of annual management charges. Funds launched 31 May 2011.

“The information outlined in this email is the opinion of the author and is not intended for use when reviewing the appropriateness of a particular investment or pension products to an individual’s financial needs and circumstances.”

Warning: These funds may be affected by changes in currency exchange rates.

Warning: Past performance is not a reliable guide to future performance.

Warning: The value of your investment may go down as well as up.

Warning: If you invest in these funds you may lose some or all the money you invest.

Warning: A deferral period may apply to withdrawals and/or switches from certain funds. Please refer to your product documentation for further details.

**avivabroker.ie | February 2015**

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